## **PROGRESS REPORT**

## FOR UNDP PROJECTS

| Progress Report for Q1 2016 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
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| Project No. & Title:        | 00089268 - Bahrain Unit For Sustainable Energy                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Implementing Partner:       | Office of the Minister of Electricity & Water Affairs                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Contact Persons:            | Ahmed Bucheeri - Manager, Minister's Office – Ministry of Electricity & Water Authority                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Project Short Description:  | The Sustainable Energy for All (SE4All) Initiative was launched by the United Nations to support universal access to modern energy services; increasing the rate of improvement in energy efficiency; and increasing use of renewable energy in the energy mix. Meanwhile, Bahrain's Economic Vision 2030 places top priority on the need for more effective use of energy for development, including through energy efficiency and renewable energy activities. To take action on both fronts, The Office of the Minister of Electricity & Water Affairs and UNDP launched a new initiative to establish Bahrain Sustainable Energy Unit for country actions to achieve sustainable use of energy. |
|                             | The Kingdom of Bahrain remains highly reliant upon the petroleum and gas sector, despite successful Government initiatives to diversify the economy towards finance, tourism and industry. Oil reserves in the country are limited. Meanwhile, Bahrain's energy demand is growing by 7% per year and the country may have to start importing energy from neighbouring countries as feedstock for its expanding industries. The energy intensity for Bahrain is currently equal to 0.186 toe / 1000 US\$ which is also higher than both the GCC average (0.151 toe / 1000 US\$) and the world average (0.139 toe / 1000 US\$).                                                                       |
|                             | There is considerable potential for undertaking energy efficiency and renewable energy initiatives in Bahrain to extend the lifetime of oil and gas reserves and enable long-term planning and implementation. The precise potential remains unclear, in part for various reasons such as lack of reliable data that provide complete and standardised information for different sectors of the economy as stated by the Initial National Communication of Bahrain to the UNFCCC (2005).                                                                                                                                                                                                            |
|                             | This project aims to enhance the national capacity to manage energy efficiently and address current gaps in the energy sector including use of renewable energy. The following results are to be delivered by the project:  • Formulation of policies for Integrated Energy Planning, Conservation, Efficiency and Renewable Energy  • Establishment of the Sustainable Energy Unit  • Capacity building of the Sustainable Energy Unit  • Expanded use of energy efficiency solutions mainly though development of National Energy Efficiency Action Plan (NEEAP)                                                                                                                                  |

| Strategy produced  Output 4  Expanded use of Energy Efficiency (EE) solutions mainly through development of the National Energy Efficiency Action Plan (NEEAP)  Output 5  Expanded use of Renewable Energy (RE) solutions mainly through the development of the National Renewable Energy Action Plan (NREAP)  Anticipated funding for 2015 and required funding for 2016 Resistance from some stakeholders                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                  | <ul> <li>Expanded use of renewable energy solutions mainly though<br/>development of National Renewable Energy Action Plan (NREAP)</li> </ul> |
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| Bahrain Unit for Sustainable Energy established  Output 2 Institutional capacity of Bahrain Sustainable Energy Unit built  - TOR developed for Feed-in-Tariff (FIT)/ Net Metering Expert  - Visit to Saudi Energy Efficiency Center (SEEC) made  National energy policy paper, and a framework for National Energy Strategy produced  Output 4 Expanded use of Energy Efficiency (EE) solutions mainly through development of the National Energy Efficiency Action Plan (NEEAP)  Output 5 Expanded use of Renewable Energy (RE) solutions mainly through the development of the National Renewable Energy Action Plan (NREAP)  Output 5 Expanded use of Renewable Energy (RE) solutions mainly through the development of the National Renewable Energy Action Plan (NREAP)  Issues:  Anticipated funding for 2015 and required funding for 2016 Resistance from some stakeholders  Follow up Actions:  Follow-up with Minister's Office/ MOF Advocacy for SEU and partnerships strengthened                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Project Output(s)                                                                                | Progress                                                                                                                                      |
| Institutional capacity of Bahrain Sustainable Energy Unit built  - TOR developed for Feed-in-Tariff (FIT)/ Net Metering Expert  - Visit to Saudi Energy Efficiency Center (SEEC) made  - Visit to Saudi Energy Efficiency Center (SEEC) made  - Second Mission for NEEAP/ NREAP experts – consultative process  with different stakeholders started  - SEU organogram and costing updated  - SEU organogram and costing updated  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  with UAE  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  with UAE  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  with UAE  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - SEU attend | Bahrain Unit for Sustainable Energy                                                              |                                                                                                                                               |
| National energy policy paper, and a framework for National Energy Strategy produced  Output 4 Expanded use of Energy Efficiency (EE) solutions mainly through development of the National Energy Efficiency Action Plan (NEEAP)  Output 5 Expanded use of Renewable Energy (RE) solutions mainly through development of the National Renewable Energy (RE) solutions mainly through the development of the National Renewable Energy Action Plan (NREAP)  Issues:  Anticipated funding for 2015 and required funding for 2016 Resistance from some stakeholders  Follow up Actions:  Follow-up with Minister's Office/ MOF Advocacy for SEU and partnerships strengthened                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Institutional capacity of Bahrain                                                                |                                                                                                                                               |
| Expanded use of Energy Efficiency (EE) solutions mainly through development of the National Energy Efficiency Action Plan (NEEAP)  Output 5  Expanded use of Renewable Energy (RE) solutions mainly through the development of the National Renewable Energy Action Plan (NREAP)  Issues:  Anticipated funding for 2015 and required funding for 2016 Resistance from some stakeholders  Follow up Actions:  Follow-up with Minister's Office/ MOF Advocacy for SEU artends meeting at Ministry of Foreign Affairs on cooperation  with UAE  - SEU organogram and costing updated  - SEU organogram and costing updated  - Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - Affairs on cooperation  - SEU attends meeting at Ministry of Foreign Affairs on cooperation  - Affairs on coop | National energy policy paper, and a framework for National Energy                                | - Second Mission for NEEAP/ NREAP experts – consultative process                                                                              |
| Output 5  Expanded use of Renewable Energy (RE) solutions mainly through the development of the National Renewable Energy Action Plan (NREAP)  Issues:  Anticipated funding for 2015 and required funding for 2016 Resistance from some stakeholders  Follow up Actions:  Follow-up with Minister's Office/ MOF Advocacy for SEU and partnerships strengthened                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | (EE) solutions mainly through development of the National Energy                                 | - SEU attends meeting at Ministry of Foreign Affairs on cooperation                                                                           |
| Resistance from some stakeholders  Follow up Actions: Follow-up with Minister's Office/ MOF Advocacy for SEU and partnerships strengthened                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | (RE) solutions mainly through the<br>development of the National<br>Renewable Energy Action Plan | With OAL                                                                                                                                      |
| Follow up Actions:  Follow-up with Minister's Office/ MOF Advocacy for SEU and partnerships strengthened                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Issues:                                                                                          |                                                                                                                                               |
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UNDP Representative

Implementing Partner Representative